



Overview of updated online form – Appendix 3B

2021

Appendix 3B –Proposed issue of securities

Re-cap on Appendix 3B offer types / relevant part in online form

Select the offer type in Q1.6

Types of offers

- A bonus issue (*complete Part 2*)
- A standard pro rata issue (including non-renounceable or renounceable) (*complete Q1.6a and Part 3*)
- An accelerated offer (*complete Q1.6b and Part 3*)
- An offer of securities under a securities purchase plan (*complete Part 4*)
- A non pro rata offer of securities under a disclosure document or product disclosure statement (PDS) (*complete Part 5*)
- A non pro rata offer to wholesale investors under an information memorandum (*complete Part 6*)
- A placement or other type of issue (*complete Part 7*)

Typical Parts to be completed for each offer*

- Conditions
- Issue or Offer details
- Timetable
- Listing Rule requirements
- Lead Manager/Broker & Underwriter details
- Further information

*some exceptions depending on the type of offer

Appendix 3B – Notification of proposed issue of securities

Re-cap on Appendix 3B offer types / relevant part in online form

Participating and Proposed Securities – Part B for each type of offer

Presentation of questions in online form

Participating security	Proposed Security	Attaching Security
i.e. holders of which security can participate in the offer	Can have 1 proposed security per 1 participating security	Can have 1 or more attaching securities (usually free options) per 1 proposed security
Can have more than 1 participating security		

Caters for offers where either existing or new class of security is proposed to be issued

Additional question re whether the entity has quoted company options – do the terms entitle option holders to participate on exercise

Appendix 3B –Proposed issue of securities

Overview of changes in 2021

- Equivalent emergency MS Word form
- Listing rule references
 - LR 3.10.3
 - Appendix 7A
- Scenarios for use outlined in updated Guidance Note 30 – Notifying changes in issued securities and applying for quotation of new or additional securities
- Transition arrangements following effective date for use of updated online form:

Appendix	Transition from?	Transition arrangements
Appendix 3B - Proposed issue of securities	Online form	Issuers continue to use the online form, noting there will be some changes to the form

Appendix 3B –Proposed issue of securities

Online form demonstration topics

- Also refer to existing demonstration webinar for Appendix 3B – available in ASX Online for Companies – Help page – “Online Forms – Resources”
- Demonstration of key changes
 - Additional text under Q1.1 (second paragraph)
 - Some re-wording of “Conditions” questions and information text – all types of offers (section A of each Part)
 - additional hint text in offer price questions for accelerated offers (Part 3B online form)
 - Changes to timetables for certain events (e.g. entitlement offers, SPP) to match changes in Appendix 7A – “last day for entity to announce results” moved to Issue date or as otherwise noted
 - Additional hint text and questions for Security Purchase Plan – Offer details (equivalent to word form Q4B.2, 4B.2a, 4B.2b)
 - Additional question (word form 8A.2) – “are any on-sale of the securities” – where applicable, additional question in “Further information” part in online form
 - Amended explanatory note (end Part 8A in word form) – visible under “Details of securities proposed to be issued” in online form

Thank you.



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