

# Overview of new online form – Appendix 2A (scenarios except previous Appendix 3B)

**2021**

# Appendix 2A – Application for quotation of securities

## Overview

- Equivalent emergency MS Word form
- Listing rule references
  - Applying for quotation and time limits - listing rule 2.8
  - Previous Appendix 3B - LR 3.10.3
  - Other scenarios - 3.10.3A(a-b), 3.10.3B(a-d), 3.10.3C, 3.10.3D(c), 3.21
  - Appendix 6A, 7A
- Scenarios outlined in updated Guidance Note 30 – Notifying changes in issued securities and applying for quotation of new or additional securities
- Limited time available to do update or cancel of previously lodged Appendix 2A
- Transition arrangements following effective date for use of new online form:

Appendix	Transition from?	Transition arrangements
Appendix 2A - Application for quotation of securities	MS word form	If an issuer has already announced a proposed issue of quoted securities via an Appendix 3B prior to the effective date, they should confirm the issue using the existing MS Word version of Appendix 2A.  Otherwise, issuers should use the new online form.

# Appendix 2A – Application for quotation of securities



## Online form demonstration topics

- Where to find the online form
- Creating a new form
- Typical parts of the form – Part 1, 2, 3A (previous 3B), 3B (other), 4
- Scenarios NOT related to previous Appendix 3B – proposed issue
  - As selected in Part 2 – Type of issue (can only select one type per form/submission)
    - Dividend or distribution plan (noted process for non-ranking class)
    - Options exercised, convertible securities converted (from/to class)
    - Unquoted partly paid securities paid up (from/to class)
    - Restricted securities where escrow period has expired (from/to class)
    - Securities previously issued under employee incentive scheme – restrictions ceased (from/to class)
    - Securities issued under employee incentive scheme – not subject to restrictions or notwithstanding restrictions (from/to class)
    - Other (need additional explanation)

# Appendix 2A – Application for quotation of securities

## Online form demonstration topics – Tip re DRP issues – non ranking

- If Dividend announcement (Appx 3A.1) confirmed DRP issue satisfied by issue of additional securities, and DRP securities don't rank from issue date (example below)

4A.6 DRP Price (including any discount): <input type="text" value="AUD"/>	<b>i</b> * 4A.7 DRP +securities +issue date <input type="text" value="28/5/2021"/> 
<b>i</b> * 4A.8 Will DRP +securities be a new issue? <input checked="" type="radio"/> Yes <input type="radio"/> No <p>Please consider your response to this question carefully, it cannot be modified once the form is submitted.</p>	<b>i</b> * 4A.8a Do DRP +securities rank pari passu from +issue date? <input type="radio"/> Yes <input checked="" type="radio"/> No <p>Please consider your response to this question carefully, it cannot be modified once the form is submitted.</p>
<b>i</b> * 4A.8b Non-ranking period end date <input type="text" value="30/6/2021"/> 	

- Securities issued per DRP expected to be quoted on separate code temporarily as may not rank for any upcoming event
- ASX operations will set up a temporary new class of security for quotation – non-ranking and confirm details to issuer (security code etc)

# Appendix 2A – Application for quotation of securities

## Online form demonstration topics – Tip re DRP issues – non ranking

In Appendix 2A to apply for quotation of DRP issue:

- Q2.1 – select +Securities issued under a +dividend or distribution plan
- Q2.2 – select Additional +securities in a class that is already quoted on ASX (“existing class”)

 \* 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

New +securities in a class that is not yet quoted on ASX ("new class")

Note that your selection of items from this list will determine the sub parts available in Part 3 of the form. If you change your selection in this list (e.g. remove a previously selected item) it will have an affect on the presentation of the sub-parts of Part 3.

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

18/5/2021



# Appendix 2A – Application for quotation of securities

## Online form demonstration topics – Tip re DRP issues – non ranking

- In Part 3B – pick existing security (underlying class) with which the security when non-ranking period ends
- Select “No” as the response to the question “Will the securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?”, and answer following questions.
- You may put the security code that ASX previously confirmed to you in the text box

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

\* ASX +security code and description  
TES : TEST ORDINARY SECURITY

\* Issue date  
28/5/2021

\* Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?  
 Yes  
 No

**If some of the issued +securities do not rank equally:**

\* Is the actual date from which the +securities will rank equally (non-ranking end date) known?  
 Yes 30/6/2021  
 No

**i** \* Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The securities will not rank for any reason until non-ranking end date. The temporary security class code confirmed as TESN

Thank you.



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