

Obtaining an ISIN

ASX online and word forms for announcing corporate actions and capital issues

This information is relevant to non-Australian issuers (“Overseas Entities”) undertaking consolidations/splits, in-specie capital returns and calls/instalments and capital raising events such as entitlement issues, or the issue of new classes of securities. The notification requirements for these corporate actions are contained in the following ASX Listing Rule Appendices:

- Appendix 2A: Application for quotation of +securities (to be filled out as a word document and lodged as a PDF document through ASX Online);
- Appendix 3A.3: Notification of security consolidation or split (to be completed as an online form and lodged through ASX Online);
- Appendix 3A.5: Notification of return of capital by way of in-specie distribution of +securities in another entity (to be filled out as a word document and lodged as a PDF document through ASX Online);
- Appendix 3A.6: Notification of call – no liability company; or call/instalment – entities except no liability companies (to be filled out as a word document and lodged as a PDF document through ASX Online); and
- Appendix 3B: Proposed issue of +securities (to be completed as an online form and lodged through ASX Online).

Summary

This requirement arises in connection with the issue or creation of new classes of securities by Overseas Entities and applies regardless of whether a class of securities is tradable or non-tradable, and whether the class of securities will exist on a temporary or long term basis. In summary we need you to find the appropriate agency which will issue you with an ISIN (defined below) for the class(es) of securities created under the event and then advise ASX.

ISINs

Every class of securities created by an entity that is listed and/or quoted on a securities exchange is assigned a unique identifying number under the International Securities Identification Numbering system, known as “ISIN”. This is a universal standard coding identifier for securities. The purpose of ISINs is to facilitate clearing, settlement and custody processes, as well as in transaction reporting.

An ISIN is needed for any new class of securities, whether created by issue (e.g., under a capital raising), or by a corporate action (e.g., the tradeable rights created under a renounceable right issue). For offers where the +securities proposed to be issued are in an existing class of security, and the event timetable includes rights (or entitlement for non-renounceable issues), and deferred settlement trading or a representation of such, ASX requires the issuer to advise ASX of the ISIN code for the rights (or entitlement), and for deferred settlement trading. This code will be different to the existing class. If the securities do not rank equally with the existing class, the same ISIN code will be used for that security to continue to be quoted while it does not rank.

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Numbering Agencies

The ISIN for each class of securities of a particular entity is assigned by the body that is the responsible “National Numbering Agency” (or “NNA”) for the jurisdiction of the particular entity, (or a “Substitute Numbering Agency” (“SNA”) in countries that do not have their own NNA). Further information can be found on the Association of National



Numbering Agencies (“ANNA”) website <http://www.anna-web.com>.

Where an NNA recognised by ANNA operates, that organisation issues the ISIN for securities of entities that are registered in the country where that NNA operates – as, for example, ASX operates as the NNA for Australian incorporated entities. Entities that are incorporated in countries which do not have their own NNA have the ISIN for their securities assigned by the appropriate SNA. ASX is the NNA for Australia and does not have the authority to issue ISINs for securities issued by Overseas Entities¹.

Because the corporate action you are proposing to notify requires the creation of a new class of securities, it calls for a new ISIN to be assigned.

It is critical to ASX’s ability to process the necessary information in relation to this corporate action that the ISIN for the new class of securities be provided to ASX by Day 0 as set out in the relevant timetable in Appendix 6A or 7A.

Because ASX is not the responsible NNA for Overseas Entities, the ISIN must be obtained by you from your relevant NNA or SNA *before* the commencement of the timetable for the corporate action or proposed date of quotation of the new class of securities. This will require you to liaise with the relevant NNA or SNA in advance of the commencement of the timetable or proposed date of quotation. If you have not obtained an ISIN before the commencement of the corporate action or the proposed date of quotation, then ASX will not have all the information it needs to set up and process the corporate action data, and your timetable will have to change.

Finding your numbering agency

You can find your NNA or SNA using the below links which contain a list of all countries with their NNA or SNA and contact details for the organisations in question. The ISIN can be obtained by contacting the NNA or SNA directly.

<https://www.anna-web.org/members-db/>

<https://www.anna-web.org/members/substitute-numbering-agencies/>

Any other queries concerning an ISIN allocation practice for a specific country of incorporation should be directed to your designated NNA or SNA.

Queries

ASX would appreciate your co-operation in relation to this aspect of corporate action and capital issue processing. Attention to this matter at an early stage in planning a corporate action or proposed quotation of a new class of securities will enable your timetable to run smoothly. If you have any questions about this matter, please do not hesitate to contact ASX by email at ASX.Online@asx.com.au or telephone on 1800 028 302.

¹ except where CDIs or other depository interests are quoted in Australia and an Australian ISIN is assigned by ASX