

Market Announcement

7 January 2026

Eastern Metals Limited – (ASX: EMS) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Eastern Metals Limited ('EMS') will be reinstated to quotation at 09:59:00 AM (+/- 15 seconds) AEDT on Friday, 9 January 2026, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

EMS raised \$5,000,000 pursuant to the offer under its prospectus dated 10 October 2025 (the 'Prospectus') by the issue of 250,000,000 shares at an issue price of \$0.02 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 349,803,902
ASX code	Fully paid ordinary shares: EMS
Time	09:59:00 (+/- 15 seconds) AEDT
Date	Friday, 9 January 2026
ASX trade abbreviation	Fully paid ordinary shares: EASTMETALS
ISIN	Fully paid ordinary shares: AU0000173304
Registered office	Eastern Metals Limited Address: C/o Mining Corporate Pty Ltd, Level 8, 216 St Georges Terrace, Perth, WA,6000 Phone: +61 8 9481 0389 Email: info@easternmetals.com.au
Company secretary	Amanda Wilton-Heald
Share registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney, NSW, 2000 Phone: +1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.15 of the Prospectus
Activities	Mining Exploration
Lead manager	Euroz Hartleys Limited
Underwriter	NA

ASX restricted securities	52,987,038 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 January 2028, being 24 months from the date of reinstatement of trading in EMS's securities. 189,653,472 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2026, being 12 months from the date of issue. 41,666,667 options exercisable at \$0.04 and expiring on 22 December 2028 classified by ASX as restricted securities and to be held in escrow until 9 January 2028, being 24 months from the date of reinstatement of trading in EMS's securities. 2,083,333 options exercisable at \$0.035 and expiring on 22 December 2028 classified by ASX as restricted securities and to be held in escrow until 9 January 2028, being 24 months from the date of reinstatement of trading in EMS's securities. 5,000,000 options exercisable at \$0.03 and expiring on 26 February 2027 classified by ASX as restricted securities and to be held in escrow until 9 January 2028, being 24 months from the date of reinstatement of trading in EMS's securities. 1,000,000 options exercisable at \$0.03 and expiring on 26 February 2027 classified by ASX as restricted securities and to be held in escrow until 22 December 2026, being 12 months from the date of issue. 78,527,255 performance rights expiring 22 December 2030 classified by ASX as restricted securities and to be held in escrow until 9 January 2028, being 24 months from the date of reinstatement of trading in EMS's securities. 87,252,425 performance rights expiring 22 December 2030 classified by ASX as restricted securities and to be held in escrow until 22 December 2026, being 12 months from the date of issue.
Other securities not quoted	10,168,860 unlisted options exercisable at \$0.20 and expiring on 9 June 2026. 5,000,000 unlisted options exercisable at \$0.12 and expiring on 18 July 2027. 262,500,000 unlisted options exercisable at \$0.03 and expiring on 22 December 2028.

What do I need to do and by when?

Please refer to EMS's Prospectus.

Need more information?

For further information, please refer to the Prospectus.

Disclaimer

Please refer to the following [disclaimer](#).

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