

Market Announcement

24 February 2026

Eastern Gas Corporation Limited (ASX: EGA) – Admission and Quotation

Description

Eastern Gas Corporation Limited ('EGA') was admitted to the Official List of ASX on Tuesday, 24 February 2026.

The securities of EGA will commence quotation at 12:00 PM AEDT on Thursday, 26 February 2026.

EGA raised \$5,500,000 pursuant to the offer under its replacement prospectus dated 12 December 2025 (as varied by the first supplementary prospectus dated 16 January 2026, the second supplementary prospectus dated 23 January 2026, and the third supplementary prospectus dated 6 February 2026) by the issue of 27,500,000 fully-paid ordinary shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,500,000
ASX code	Fully paid ordinary shares: EGA
Time	12:00 PM AEDT
Date	Thursday, 26 February 2026
ASX trade abbreviation	EASTERNGAS
ISIN	Fully paid ordinary shares: AU0000446429
Registered office	Address: 119 Willoughby Road CROWS NEST NSW 2065 Phone: + 61 02 9955 4008 Email: investor@easterngas.com.au Website: www.easterngas.com.au
Company secretary	Karl Schlobohm
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street SYDNEY NSW 2000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia) Email: corporate.actions@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Replacement Prospectus
Activities	Oil and gas exploration in Queensland and South Australia
Lead manager	Securities Vault Pty Ltd

Underwriter	N/A
ASX restricted securities	<p>62,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 February 2028, being 24 months from the date of Quotation.</p> <p>9,309,167 options exercisable at \$0.30 on or before 18 February 2029, classified by ASX as restricted securities and to be held in escrow until 26 February 2028, being 24 months from the date of Quotation.</p> <p>9,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 26 February 2028, being 24 months from the date of Quotation.</p>
Other securities not quoted	None.

What do I need to do and by when?

For further information, please refer to EGA's replacement prospectus dated 12 December 2025 (as varied by the first supplementary prospectus dated 16 January 2026, the second supplementary prospectus dated 23 January 2026, and the third supplementary prospectus dated 6 February 2026).

Need more information?

For further information, please call the Company, on +61 2 9955 4008, or Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am to 7.00pm (Sydney time) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

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