

Market Announcement

12 September 2025

Xstate Resources Limited – (ASX: XST) Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Xstate Resources Limited ('XST') will be reinstated to quotation at 9:59:00 (+/- 15 seconds) AEST on Tuesday, 16 September 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

XST raised A\$2,144,000 pursuant to the offer under its prospectus dated 26 June 2025 by the issue of 107,200,000 shares at an issue price of A\$0.02 per share

Quotation information

Quoted securities	Fully paid ordinary shares: 251,380,863
ASX code	Fully paid ordinary shares: XST
Time	9:59:00 (+/- 15 seconds) AEST
Date	Tuesday, 16 September 2025
ASX trade abbreviation	Fully paid ordinary shares: XSTATE
ISIN	Fully paid ordinary shares: AU000000XST7
Registered office	Xstate Resources Limited <u>Address:</u> Level 1, 31 Cliff Street Fremantle, Western Australia 6160 <u>Phone:</u> 08 9435 3200 <u>Email:</u> companysecretary@xstateresources.com.au
Company secretary	Mr Jordan McArthur
Share registry	Automic Pty Ltd <u>Address:</u> Level 5, 191 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> 1300 288 644 (within Australia) +61 2 9698 5414 (outside Australia) <u>Email:</u> hello@automic.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.3 of XST's Prospectus
Activities	Oil and gas exploration
Joint-Lead managers	PAC Partners Securities Pty Ltd and BW Equities Pty Ltd

Underwriter	N/A
ASX restricted securities	16,440,000 unquoted options exercisable at A\$0.04 and expiring on or before 5 March 2027 and to be held in escrow until 16 September 2027, being 24 months from the date of reinstatement of trading in XST's securities.
Other securities not quoted	6,614,351 unquoted options exercisable at A\$0.067 and expiring on or before 30 June 2026.

What do I need to do and by when?

Please refer to XST's Prospectus.

Need more information?

For further information, please call the 08 9435 3200.

Disclaimer

Please refer to the following [disclaimer](#).

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