



Market Announcement

13 October 2025

RAM Income Capital Ltd (ASX: RAM) – Admission and Quotation as an ASX Debt Listing

Description

RAM Income Capital Ltd ('RAM') was admitted to the Official List of ASX Limited ('ASX') as an ASX Debt Listing on Monday, 13 October 2025.

Official quotation of 3,000,000 unsubordinated, secured, deferrable, cumulative and redeemable retail notes ('Notes') of RAM will commence at 12.00pm AEDT on Wednesday, 15 October 2025.

RAM raised \$300,000,000 pursuant to the offer under its Prospectus dated 15 September 2025 by the issue of the Notes at an issue price of \$100 per Note.

Quotation information

Quoted securities	RAM Secured Income Notes: 3,000,000
ASX code	RAM Secured Income Notes: RAMHA
Time	12.00pm AEDT
Date	Wednesday, 15 October 2025
ASX trade abbreviation	RAM IN CAP
ISIN	RAM Secured Income Notes: AU0000420325
Registered office	RAM Income Capital Ltd Address: Suite 15.01, Level 15, Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Phone: 02 8880 6688 Email: investor.relations@ram.com.au
Company secretary	Esther Yik
Share Registry	MUFG Corporate Markets (AU) Limited Address: Level 41, 161 Castlereagh Street, Sydney NSW 2000 Phone: 02 8280 5000 Email: support@cm.mpms.mufg.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	N/a
Activities	Wealth and asset management
Lead manager	Ord Minnett Limited Taylor Collison Limited



	Westpac Institutional Bank
	Fiig Securities Limited
	Real Asset Management Pty Limited
	Shaw and Partners Limited
Underwriter	N/a

What do I need to do and by when?

For further information, please refer to RAM's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 911 275 (within Australia) or +61 1300 911 275 (outside Australia) between 8:30am to 5:30pm (Sydney time), Monday to during the Offer Period.

Disclaimer

Please refer to the following [disclaimer](#).

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