

Market Announcement

27 October 2025

Golden Dragon Mining Ltd (ASX: GDR) – Admission and Quotation

Description

Golden Dragon Mining Ltd ('GDR') was admitted to the Official List of ASX on Monday, 27 October 2025.

The securities of GDR will commence quotation at 11:30 AM AEDT on Wednesday, 29 October 2025.

GDR raised A\$5,000,000 pursuant to the offer under its replacement prospectus dated 15 September 2025 and supplemented by the supplementary prospectus dated 16 October 2025 by the issue of 25,000,000 shares at an issue price of A\$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 32,824,999
ASX code	Fully paid ordinary shares: GDR
Time	11:30 AM AEDT
Date	Wednesday, 29 October 2025
ASX trade abbreviation	GOLDDRAGON
ISIN	Fully paid ordinary shares: AU0000420044
Registered office	<u>Address</u> : Level 8, 333 Collins Street Melbourne, Victoria 3000 <u>Phone</u> : 03 9088 2049 (within Australia) +61 3 9088 2049 (outside Australia) <u>Email</u> : justyn@stedwell.com.au
Company secretary	Mr Justyn Stedwell
Share Registry	Automic Pty Ltd (ACN 152 260 814) <u>Address</u> : Level 5, 126 Phillip Street, Sydney New South Wales 2000 <u>Phone</u> : 1300 288 644 (within Australia) +61 2 9698 5414 (outside Australia) <u>Email</u> : hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.9 of the Replacement Prospectus
Activities	Mineral exploration
Lead manager	Sanlam Private Wealth Pty Ltd (ACN 136 960 775)
Underwriter	N/A

ASX restricted securities	<p>11,167,984 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2026, being 12 months from the date of issue.</p> <p>200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2026, being 12 months from the date of issue.</p> <p>7,000,000 options exercisable at A\$0.25 on or before 27 October 2028, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>1,500,000 options exercisable at A\$0.30 on or before 8 August 2028, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>2,000,000 options exercisable at A\$0.25 on or before 30 June 2029, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>3,000,000 options exercisable at A\$0.30 on or before 27 October 2028, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>1,000,000 options exercisable at A\$0.40 on or before 30 June 2029, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p> <p>1,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 29 October 2027, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>1,000,000 options exercisable at A\$0.30 on or before 9 May 2028.</p>

What do I need to do and by when?

For further information, please refer to GDR's Replacement Prospectus.

Need more information?

For further information, please call the 03 9600 0877.

Disclaimer

Please refer to the following [disclaimer](#).

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