

# Market Announcement

21 November 2025

## Black Pearl Group Limited (ASX: BPG) – Admission and Quotation

### Description

Black Pearl Group Limited ('BPG'), a foreign company registered in New Zealand, was admitted to the Official List of ASX as an ASX Foreign Exempt Listing on Friday, 21 November 2025.

As an ASX Foreign Exempt Listing, BPG is primarily regulated by the listing rules of its home exchange (being the New Zealand Stock Exchange) and is exempt from complying with most of ASX's Listing Rules.

The securities of BPG will commence quotation at 1:00 PM AEDT on Tuesday, 25 November 2025.

### Quotation information

|                        |                                                                                                                                                                                                          |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Quoted securities      | Fully paid ordinary shares: 94,949,417                                                                                                                                                                   |
| ASX code               | Fully paid ordinary shares: BPG                                                                                                                                                                          |
| Time                   | 1:00 PM AEDT                                                                                                                                                                                             |
| Date                   | Tuesday, 25 November 2025                                                                                                                                                                                |
| ASX trade abbreviation | BLACKPEARL                                                                                                                                                                                               |
| ISIN                   | Fully paid ordinary shares: NZBPGE0004S2                                                                                                                                                                 |
| Registered office      | Black Pearl Group Limited<br>Address: C/o Duncan Cotterill, Level 5, 50 Custom House Quay, Wellington Central, Wellington 6011, New Zealand<br>Phone: +64 480 39390<br>Email: invest@balckpearlgroup.com |
| Company secretary      | Karen Cargill                                                                                                                                                                                            |
| Share Registry         | MUFG Corporate Markets (AU) Limited<br>Address: Level 30, PwC Tower, 15 Customs Street West, Auckland<br>Phone: +64 9 967 7756<br>Email: enquiries.nz@cm.mpms.mufg.com                                   |
| Balance date           | 31 March                                                                                                                                                                                                 |
| CHESS                  | Participating. CHESS and Issuer Sponsored.                                                                                                                                                               |
| Place of incorporation | New Zealand                                                                                                                                                                                              |
| Dividend policy        | Please see BPG's website                                                                                                                                                                                 |
| Activities             | Technology company that builds, acquires, and markets data-driven cloud services, consisting of a suite of productivity and demand generation application for small and medium-sized businesses.         |
| Lead manager           | N/a                                                                                                                                                                                                      |

|                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Underwriter</b>                 | N/a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Overseas home exchange</b>      | New Zealand Stock Exchange (NZX Main Board)                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>ASX restricted securities</b>   | N/a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Other securities not quoted</b> | <p>30,000 nil exercise price restricted shares automatically converting into ordinary shares in BPG at a 1:1 basis on 9 September 2026.</p> <p>767,734 nil exercise price employee share rights issued under the historic employee equity incentive plan.</p> <p>2,290,000 warrants with an exercise price of NZ\$0.01 per warrant expiring on 24 May 2028.</p> <p>1,734,914 nil exercise price restricted share units issued under the current employee equity incentive plan with various exercise dates.</p> |

### What do I need to do and by when?

Please refer to BPG's website and listing on NZX.

### Need more information?

For further information, please contact BPG.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance