

# Market Announcement

25 June 2025

## La Trobe Private Credit Fund (ASX: LF1) – Admission and Quotation

### Description

La Trobe Private Credit Fund ('LF1') was admitted to the Official List of ASX on Wednesday, 25 June 2025.

The securities of LF1 will commence quotation at 11:00 AM AEST on Friday, 27 June 2025.

LF1 raised \$300,000,000 pursuant to the offer under its product disclosure statement dated 26 May 2025 by the issue of 150,000,000 units at an issue price of \$2.00 per unit.

### Quotation information

Quoted securities	Fully paid ordinary units: 150,000,000
ASX code	Fully paid ordinary units: LF1
Time	11:00 AM AEST
Date	Friday, 27 June 2025
ASX trade abbreviation	LATROBEPVT
ISIN	Fully paid ordinary units: AU0000398133
Registered office	Address: Level 25, 333 Collins Street Melbourne VIC 3000 Australia Phone: 1800 818 818 Email: investorservices@latrobefinancial.com.au
Company secretary	Ken Lin
Share Registry	Automic Pty Limited Address: Deutsche Bank, Tower Level 5/126 Phillip St Sydney NSW 2000 Australia Phone: 61 2 8072 1400 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Distribution policy	See section 6.2 of the PDS
Activities	Listed Investment Trust investing in private credit
Joint Lead managers	Commonwealth Securities Limited, Ord Minnett Limited, Taylor Collison Limited, Morgan Stanley Australia Limited, and Shaw and Partners Limited.
Underwriter	n/a
ASX restricted securities	None

---

**Other securities not quoted**None

---

**What do I need to do and by when?**

For further information, please refer to LF1's PDS.

**Need more information?**

For further information, please call the Offer Information Line on 13 13 57 (within Australia) or +61 3 8681 0007 (outside Australia) between 8:30am and 7:00pm (Melbourne time) on a Business Day.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

ASX Compliance