

Market Announcement

23 June 2025

Greatland Resources Limited (ASX: GGP) – Admission and Quotation

Description

Greatland Resources Limited ('GGP') was admitted to the Official List of ASX on Monday, 23 June 2025.

The securities of GGP will commence quotation at 1:00PM AEST on Tuesday, 24 June 2025.

GGP raised primary proceeds of A\$50m pursuant to the offer under its replacement prospectus dated 30 May 2025 by the issue of 7,575,758 shares at an issue price of \$6.60 per share and A\$440m in secondary gross proceeds pursuant to the sale by Bright SaleCo Limited of approximately 66,729,557 shares at a sale price of \$6.60 per share. The proceeds from the secondary offer have been transferred to Newmont NOL Pty Limited. Additionally, GGP raised A\$14m by the issue of 2,115,875 shares at an issue price of \$6.60 under the UK Retail Offer.

Quotation information

Quoted securities	Fully paid ordinary shares: 670,618,774
ASX code	Fully paid ordinary shares: GGP
Time	1:00PM AEST
Date	Tuesday, 24 June 2025
ASX trade abbreviation	GREATLAND
ISIN	Fully paid ordinary shares: AU0000397705
Registered office	Greatland Resources Limited Address: Level 2, 502 Hay Street, Subiaco WA 6008 Email: info@greatland.com.au
Company secretary	Joanne McDonald
Share Registry	Computershare Investor Services Pty Ltd Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: +61 3 9415 5000 Email: privacy@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 8.12 of the Replacement Prospectus
Activities	Mineral exploration, development and production
Lead manager	Joint Lead Managers BofA Securities, Barrenjoey, Canaccord Genuity

	Co-Managers
	Argonaut, Sternship Advisers
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to GGP's Replacement Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

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