

Market Announcement

8 July 2025

StepChange Holdings Limited (ASX: STH) – Admission and Quotation

Description

StepChange Holdings Limited ('STH') was admitted to the Official List of ASX on Tuesday, 8 July 2025.

The securities of STH will commence quotation at 12:00 PM AEST on Thursday, 10 July 2025.

STH raised \$14,717,000 pursuant to the offer under its replacement prospectus dated 13 June 2025 ('Replacement Prospectus') by the issue of 73,585,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 160,245,321
ASX code	Fully paid ordinary shares: STH
Time	12:00 PM AEST
Date	Thursday, 10 July 2025
ASX trade abbreviation	STEPCHANGE
ISIN	Fully paid ordinary shares: AU0000402125
Registered office	StepChange Holdings Limited Address: Suite 183 Level 6, 580 Hay Street, Perth WA 6000 Phone: (08) 9221 0033 Email: sbransby@stepchangeholdings.com
Company secretary	Emma Wates
Share Registry	Automic Registry Services Address: Level 5, 191 St Georges Terrace Perth WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.9 of the Replacement Prospectus
Activities	Software services
Lead manager	Ord Minnett Limited
Underwriter	Ord Minnett Limited
ASX restricted securities	N/A
Other securities not quoted	4,000,000 options exercisable at \$0.286 on or before 31 October 2029.



What do I need to do and by when?

For further information, please refer to STH's Replacement Prospectus.

Need more information?

For further information, please call the Share Registry by phone on 1300 288 664 or email at hello@automic.com.au.

Disclaimer

Please refer to the following disclaimer.

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