

Market Announcement

10 July 2025

Ballard Mining Limited (ASX: BM1) – Admission and Quotation

Description

Ballard Mining Limited ('BM1') was admitted to the Official List of ASX on Thursday, 10 July 2025.

The securities of BM1 will commence quotation at 11:00AM AEST on Monday, 14 July 2025.

BM1 raised \$30,000,000 pursuant to the offer under its prospectus dated 30 May 2025 and supplementary prospectus of 17 June 2025 by the issue of 120,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 183,689,206
ASX code	Fully paid ordinary shares: BM1
Time	11:00AM AEST
Date	Monday, 14 July 2025
ASX trade abbreviation	BALLARD
ISIN	AU0000400376
Registered office	Ballard Mining Limited Address: Level 2, 18 Richardson Street, West Perth, Western Australia 6005 Phone: +61 8 6109 0104 Email: info@ballardmining.com.au
Company secretary	Loren Falconer
Share Registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Australia Phone: 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.3 of the Prospectus
Activities	Mineral exploration with a focus on gold.
Joint lead managers	Argonaut Securities Pty Limited and Bell Potter Securities Limited
Underwriter	n/a

ASX restricted securities

156,310,894 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

2,500,000 options exercisable at \$0.375 on or before 9 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

2,500,000 options exercisable at \$0.50 on or before 9 July 2029, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.375 on or before 14 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.50 on or before 14 July 2028, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

9,000,000 Performance Rights which expire on 9 July 2030, classified by ASX as restricted securities and to be held in escrow until 14 July 2027, being 24 months from the date of Quotation.

Other securities not quoted

1,500,000 Performance Rights which expire on 9 July 2030.

What do I need to do any by when?

Please refer to BM1's announcements.

Need more information?

For further information, please call BM1.

Disclaimer

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