

Market Announcement

12 December 2025

MA Credit Portfolio Holdings Limited (ASX: MA2) – Admission and Quotation as an ASX Debt Listing

Description

MA Credit Portfolio Holdings Limited ('MA2') was admitted to the Official List of ASX Limited ('ASX') as an ASX Debt Listing on Friday, 12 December 2025.

Official quotation of 2,300,000 secured, deferrable, redeemable, floating rate notes ('Notes') of MA2 will commence at 11.00am AEDT on Tuesday, 16 December 2025.

MA2 raised \$230,000,000 pursuant to the offer under its prospectus dated 18 November 2025 by the issue of the Notes at an issue price of \$100 per Note.

Quotation information

Quoted securities	MA Credit Portfolio Notes: 2,300,000
ASX code	MA Credit Portfolio Notes: MA2HA
Time	11.00am AEDT
Date	Tuesday, 16 December 2025
ASX trade abbreviation	MA CREDIT
ISIN	MA Credit Portfolio Notes: AU0000433559
Registered office	MA Credit Portfolio Holdings Limited Address: 'Brookfield Place' Level 27, 10 Carrington Street, Sydney NSW 2000 Phone: 1300 135 167 or +61 2 8023 5415 Email: mafinancial@boardroomlimited.com.au
Company secretary	Tarek El Arif
Share Registry	Boardroom Pty Ltd Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 135 167 or +61 2 8023 5415 Email: mafinancial@boardroomlimited.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	N/A
Activities	Investment in private credit assets
Lead manager	Ord Minnett Limited National Australia Bank Limited

Commonwealth Securities Limited
Morgans Financial Limited
Canaccord Genuity (Australia) Limited
Taylor Collison Limited
E&P Capital Pty Limited
Shaw and Partners Limited
MST Financial Services Pty. Ltd.

Underwriter	N/A
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What do I need to do and by when?

For further information, please refer to MA2's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 135 167 (within Australia) or +61 2 8023 5415 (outside Australia) from 8:30am to 5:00pm (Sydney, Australia time), Monday to Friday (excluding public holidays) during the Offer Period.

Disclaimer

Please refer to the following [disclaimer](#).

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ASX Compliance