

Market Announcement

17 December 2025

Equus Energy Limited (ASX: EQU) – Admission and Quotation

Description

Equus Energy Limited ('EQU') was admitted to the Official List of ASX on Wednesday 17 December 2025.

The securities of EQU will commence quotation at 12:00 PM AEDT on Thursday 18 December 2025.

EQU raised \$15,000,000 pursuant to the offer under its replacement prospectus dated 23 October 2025 (as supplemented by the supplementary prospectus dated 1 December 2025) by the issue of 75,000,000 fully-paid ordinary shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 114,559,404
ASX code	EQU
Time	12:00 PM AEDT
Date	Thursday, 18 December 2025
ASX trade abbreviation	EQUUS NRG
ISIN	AU0000427874
Registered office	c/- Matador Capital Pty Ltd Level 20 140 St Georges Terrace PERTH WA 6000 Telephone: +61 8 9200 3429
Company secretary	Chris Bath
Share Registry	Automic Group Level 5 191 St Georges Terrace PERTH WA 6005 Telephone (within Australia): 1300 288 664 Telephone (International): +61 2 9698 5414
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 6.16 of the Replacement Prospectus
Activities	Oil and gas exploration in the Canarvon Basin on the North West Shelf of Western Australia.
Lead manager	BW Equities Pty Ltd and Unified Capital Partners Pty Ltd (Joint Lead Managers)
Underwriter	N/A
ASX restricted securities	The following securities:

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- (a) 48,660,900 fully paid ordinary shares;
 - (b) 5,000,000 options exercisable at \$0.20 and expiring 15 December 2028; and
 - (c) 9,000,000 performance rights,

classified by ASX as restricted securities and to be held in escrow until 18 December 2027, being 24 months from the date of Quotation.

41,423,426 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 December 2026, being 12 months from the date of issue.

Other securities not quoted	Nil
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What do I need to do and by when?

For further information, please refer to EQU's Replacement Prospectus.

Need more information?

For further information, please call Automic Group on 1300 288 664 (within Australia) or +61 2 9698 5414 (International).

Disclaimer

Please refer to the following [disclaimer](#).

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