

Market Announcement

28 April 2025

WAM Income Maximiser Limited (ASX: WMX) – Admission and Quotation

Description

WAM Income Maximiser Limited ('WMX') was admitted to the Official List of ASX on Monday, 28 April 2025.

The securities of WMX will commence quotation at 10:30AM AEST on Wednesday, 30 April 2025.

WMX raised \$150,209,466 pursuant to the offer under its replacement prospectus dated 11 March 2025 by the issue of 100,139,644 shares at an issue price of \$1.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 100,139,644
ASX code	Fully paid ordinary shares: WMX
Time	10:30AM AEST
Date	Wednesday, 30 April 2025
ASX trade abbreviation	WAMINCOME
ISIN	Fully paid ordinary shares: AU0000390387
Registered office	Address: Level 26, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000 Phone: 02 9247 6755 Email: info@wilsonassetmanagement.com.au
Company secretary	Linda Kiriczenko and Jesse Hamilton
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 420 372 Email: wilsonam@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.6 of the Replacement Prospectus
Activities	Listed investment company
Joint Lead managers	Taylor Collison Limited, Morgans Financial Limited, Bell Potter Securities Limited, Shaw and Partners Limited, Canaccord Genuity Financial Limited, Ord Minnett Limited, E&P Capital Pty Limited and Commonwealth Securities Limited
Underwriter	N/A

ASX restricted securities	N/A
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to WMX's Replacement Prospectus.

Need more information?

For further information, please contact the Share Registry: Boardroom Pty Limited 1300 420 372 (Australia) +61 2 8023 5472 (outside Australia) or wilsonam@boardroomlimited.com.au

Disclaimer

Please refer to the following [disclaimer](#).

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