



# Market Announcement

24 April 2024

## Tasmea Limited (ASX: TEA) – Admission and Quotation

### Description

Tasmea Limited ('TEA') was admitted to the Official List of ASX on Wednesday, 24 April 2024.

The securities of TEA will commence quotation at 11:00 AM AEST on Monday, 29 April 2024.

TEA raised \$59,000,000 pursuant to the offer under its replacement prospectus dated 28 March 2024 by the issue of 21,153,846 shares at an issue price of \$1.56 per share and the sale of 16,666,667 existing shares at a sale price of \$1.56 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 217,755,150
<b>ASX code</b>	Fully paid ordinary shares: TEA
<b>Time</b>	11:00 AM AEST
<b>Date</b>	Monday, 29 April 2024
<b>ASX trade abbreviation</b>	TASMEA
<b>ISIN</b>	Fully paid ordinary shares: AU0000326191
<b>Registered office</b>	Tasmea Limited Address: 75 Verde Drive, Jandakot, WA 6164 Phone: (08) 8212 2929 Email: admin@tasmea.com.au
<b>Company secretary</b>	Simone Thompson
<b>Share Registry</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	South Australia
<b>Dividend policy</b>	See section 5.11 of the Replacement Prospectus
<b>Activities</b>	Maintenance, engineering and sustaining capital service provider
<b>Lead manager</b>	Unified Capital Partners Pty Ltd, Morgans Corporate Limited, Shaw and Partners Limited
<b>Underwriter</b>	Unified Capital Partners Pty Ltd and Morgans Corporate Limited
<b>ASX restricted securities</b>	N/a

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**Other securities not quoted** N/a

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**What do I need to do and by when?**

For further information, please refer to TEA's Replacement Prospectus.

**Need more information?**

For further information, please call the share registry, Link Market Services Limited, on +61 1300 554 474.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

ASX Compliance