



Market Announcement

3 October 2022

Voltaic Strategic Resources Ltd – (ASX: VSR) – Formerly Eon NRG Limited – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Voltaic Strategic Resources Ltd ('VSR') will be reinstated to quotation at 10:09:00 am (+/- 15 seconds) AEDT on Wednesday, 5 October 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

VSR raised \$4,550,000 pursuant to the offer under its prospectus dated 6 July 2022 by the issue of 225,000,000 quoted shares at an issue price of \$0.02 per share and 100,000,000 unquoted options at an issue price of \$0.0005 exercisable at \$0.03 per option expiring three years from the date of re-quotation.

Quotation information

Quoted securities	Fully paid ordinary shares: 306,430,649
ASX code	Fully paid ordinary shares: VSR
Time	10:09:00 am (+/- 15 seconds) AEDT
Date	Wednesday, 5 October 2022
ASX trade abbreviation	Fully paid ordinary shares: VOLTAIC
ISIN	Fully paid ordinary shares: AU0000234395
Registered office	Voltaic Strategic Resources Ltd Address: Suite 2, 38 Colin St, West Perth, WA 6005 Phone: +61 8 6245 9821 Email: simon.adams@voltaicresources.com
Company secretary	Mr Simon Adams
Share registry	Link Market Services Address: QV1 Building Level 12, 250 St Georges Tce, Perth WA 6000 Phone: +61 8 9211 6670 Email: registrars@linkmarketservices.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 5.10 of VSR's Prospectus
Activities	Mineral exploration and development
Lead manager	CPS Capital Group Pty Ltd
Underwriter	n/a



ASX restricted securities	<p>81,946,323 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 October 2024, being 24 months from the date of reinstatement of trading in VSR's securities.</p> <p>31,803,677 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2023, being 12 months from the date of issue.</p> <p>94,899,862 options exercisable at \$0.03 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 5 October 2024, being 24 months from the date of reinstatement of trading in VSR's securities.</p> <p>10,000,000 options exercisable at \$0.04 between the relevant vesting date and 4 years after the date of grant to be held in escrow until 5 October 2024, being 24 months from the date of reinstatement of trading in VSR's securities.</p> <p>96,124,305 options exercisable at \$0.03 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 28 September 2023, being 12 months from the date of issue of trading in VSR's securities.</p>
Other securities not quoted	n/a

What do I need to do and by when?

Please refer to VSR's Prospectus.

Need more information?

For further information, please call Voltaic Strategic Resources Ltd on +61 8 6245 9821

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicholas Mountain

Adviser, Listings Compliance (Perth)