



# Market Announcement

30 September 2022

## LGI Limited (ASX: LGI) – Admission and Quotation

### Description

LGI Limited ('LGI') was admitted to the Official List of ASX on Friday, 30 September 2022.

The securities of LGI will commence quotation at 10.30 AM AEDT on Tuesday, 4 October 2022.

LGI raised \$25,000,000.50 pursuant to the offer under its prospectus dated 17 August 2022 as varied by the supplementary prospectus dated 31 August 2022 ('Supplementary Prospectus') (together, the 'Prospectus') by the issue of 16,666,667 shares at an issue price of \$1.50 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 88,258,056
<b>ASX code</b>	Fully paid ordinary shares: LGI
<b>Time</b>	10.30 AM AEDT
<b>Date</b>	Tuesday, 4 October 2022
<b>ASX trade abbreviation</b>	LGILIMITED
<b>ISIN</b>	Fully paid ordinary shares: AU0000237638
<b>Registered office</b>	Address: 57 Harvey Street N, Eagle Farm, QLD 4009 Phone: 07 3711 2225 Email: enquiries@lgi.com.au
<b>Company secretary</b>	Mr Dean Wilkinson and Mr Hasaka Martin
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 1, 200 Mary Street Brisbane QLD 4000 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international) Email: web.queries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Queensland, Australia
<b>Dividend policy</b>	See section 5.17 of the Prospectus
<b>Activities</b>	Recovery of biogas from landfill and the subsequent conversion into renewable electricity and saleable environmental products.
<b>Lead manager</b>	Bell Potter Securities Limited, Morgans Corporate Limited and Aitken Mount Capital Partner Pty Ltd
<b>Underwriter</b>	Bell Potter Securities Limited, Morgans Corporate Limited and Aitken Mount Capital Partner Pty Ltd
<b>ASX restricted securities</b>	n/a



---

<b>Other securities not quoted</b>	300,000 Options excisable at \$0.70 expiring on 31 January 2025
	100,000 Options excisable at \$0.925 expiring on 31 January 2025
	100,000 Options excisable at \$0.925 31 January 2025

---

### **What do I need to do and by when?**

For further information, please refer to LGI's Prospectus.

### **Need more information?**

For further information, please call LGI.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Penelope Reid**

Adviser, Listings Compliance (Perth)