

# Market Announcement

20 May 2022

## Olympio Metals Limited – (ASX: OLY) – Formerly CropLogic Limited – Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of Olympio Metals Limited ('OLY') will be reinstated to quotation at 10:06:45 AM (+/- 15 seconds) AEST on Tuesday, 24 May 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

OLY raised \$6,000,000 pursuant to the offer under its prospectus dated 24 February 2022 and its supplementary prospectus dated 18 March 2022 (together, the 'Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

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|-------------------------------|---|
| <b>Quoted securities</b>      | Fully paid ordinary shares: 38,071,520  |
| <b>ASX code</b>               | Fully paid ordinary shares: OLY   |
| <b>Time</b>                   | 10:06:45 AM (+/- 15 seconds) AEST   |
| <b>Date</b>                   | Tuesday, 24 May 2022  |
| <b>ASX trade abbreviation</b> | Fully paid ordinary shares: OLYMPIOMET  |
| <b>ISIN</b>                   | Fully paid ordinary shares: AU0000221632  |
| <b>Registered office</b>      | Olympio Metals Limited<br>Address: DLA Piper New Zealand<br>Deloitte House<br>20 Customerhouse Quay<br>Wellington 6011 New Zealand<br>Phone: +61 8 9225 5355<br>Email: <a href="mailto:sdelaney@olympiometals.com.au">sdelaney@olympiometals.com.au</a> |
| <b>Company secretary</b>      | Mr Peter Gray   |
| <b>Share registry</b>         | Link Market Services Limited<br>Address: Level 12, QV1 Building<br>250 St Georges Terrace<br>Perth WA 6000<br>Phone: +61 1800 992 145<br>Email: <a href="mailto:info@linkmarketservices.com.au">info@linkmarketservices.com.au</a>                      |
| <b>Balance date</b>           | 31 March  |
| <b>CHESS</b>                  | Participating. CHESS and Issuer Sponsored.  |
| <b>Place of incorporation</b> | New Zealand   |
| <b>Dividend policy</b>        | See section 5.13 of OLY's Prospectus  |

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|------------------------------------|--|
| <b>Activities</b>                  | Mineral exploration  |
| <b>Lead manager</b>                | Grange Capital Partners Pty Ltd  |
| <b>Underwriter</b>                 | n/a  |
| <b>ASX restricted securities</b>   | <p>15,214,733 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>140,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>80,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>25,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>37,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>40,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>25,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>27,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 January 2023, being 12 months from the date the holder subscribed for the convertible note.</p> <p>14,090 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 12 months from the date of issue.</p> <p>9,000,000 options exercisable at \$0.25 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>3,500,000 options exercisable at \$0.30 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>3,000,000 options exercisable at \$0.30 between the relevant vesting date and 4 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> |
| <b>Other securities not quoted</b> | <p>82,281 options exercisable at \$12.80 each and expiring on 4 July 2022.</p> <p>55,920 options exercisable at \$19.20 each and expiring on 3 September 2022.</p>   |

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1,035,100 options exercisable at \$3.20 each and expiring on 16 April 2025.

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### What do I need to do and by when?

Please refer to OLY's Prospectus.

### Need more information?

For further information, please call +61 8 9225 5355.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**

Principal Adviser, Listings Compliance (Perth)