

Market Announcement

22 April 2022

Lithium Plus Minerals Ltd (ASX: LPM) – Admission and Quotation

Description

Lithium Plus Minerals Ltd ('LPM') was admitted to the Official List of ASX on Friday, 22 April 2022.

The securities of LPM will commence quotation at 12:30 PM AEST on Tuesday, 26 April 2022.

LPM raised \$10,000,000 pursuant to the offer under its prospectus dated 15 March 2022 by the issue of 40,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 44,618,200
ASX code	Fully paid ordinary shares: LPM
Time	12:30 PM AEST
Date	Tuesday, 26 April 2022
ASX trade abbreviation	LITHPLUS
ISIN	Fully paid ordinary shares: AU0000214082
Registered office	Lithium Plus Minerals Ltd Address: Level 6, 18-22 Pitt Street, Sydney NSW 2000 Phone: +61 2 8029 0666 Email: info@lithiumplus.com.au
Company secretary	Robert Edward Lees
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: +61 2 8583 3040 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 2.9 of the Prospectus
Activities	Lithium exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	46,351,800 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 April 2024, being 24 months from the date of Quotation.

180,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 November 2022, being 12 months from the date of issue.

900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2022, being 12 months from the date of issue.

1,950,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2022, being 12 months from the date of issue.

3,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2022, being 12 months from the date of issue.

6,000,000 options exercisable at \$0.25 each on or before 31 October 2026, classified by ASX as restricted securities and to be held in escrow until 26 April 2024, being 24 months from the date of Quotation.

4,000,000 options exercisable at \$0.3125 each on or before 22 April 2025, classified by ASX as restricted securities and to be held in escrow until 26 April 2024, being 24 months from the date of Quotation.

2,600,000 performance rights classified by ASX as restricted securities and to be held in escrow until 26 April 2024, being 24 months from the date of Quotation.

Other securities not quoted	n/a
-----------------------------	-----

What do I need to do and by when?

For further information, please refer to LPM's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions