



# Market Announcement

24 September 2021

## Li-S Energy Limited (ASX: LIS) – Admission and Commencement of Official Quotation

### Description

Li-S Energy Limited ('LIS') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 24 September 2021.

Official quotation of LIS's ordinary fully paid shares will commence at 11:00 am AEST on Tuesday, 28 September 2021.

LIS raised \$34 million pursuant to the offer under its replacement prospectus dated 29 July 2021 ('Replacement Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.85 per share.

### Quotation information

<b>Quoted Securities:</b>	150,143,612 fully paid ordinary shares/units
<b>ASX Code:</b>	LIS
<b>Time:</b>	11:00 am AEST
<b>Date:</b>	Tuesday, 28 September 2021
<b>ASX Trade Abbreviation:</b>	LISENERGY
<b>ISIN:</b>	AU0000166597
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Li-S Energy Limited Address: Level 27, 10 Eagle Street, Brisbane QLD 4000 Phone: (07) 3054 4555 Email: <a href="mailto:investorinfo@lis.energy">investorinfo@lis.energy</a>
<b>Company Secretary:</b>	Andrew Cooke
<b>Share Registry:</b>	Automic Share Registry Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Queensland
<b>Dividend Policy:</b>	See section 9.6 of the Replacement Prospectus
<b>Activities:</b>	Development, manufacture and distribution of lithium-sulphur battery technology
<b>Lead Manager:</b>	Blue Oceans Equities Pty Ltd



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<b>Underwriter:</b>	NA
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<b>ASX Restricted Securities:</b>	<p>474,286,043 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>15,770,575 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 April 2022, being 12 months from the date of issue.</p> <p>2,160,000 service rights with a nil exercise price expiring on or before 1 May 2036, classified by ASX as restricted securities and to be held in escrow until 28 September 2023, being 24 months from the date of commencement of Official Quotation.</p>
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<b>Other Securities Not Quoted:</b>	1,000,000 service rights with a nil exercise price expiring on or before 12 November 2035.
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### What do I need to do and by when?

Please refer to LIS's Replacement Prospectus.

### Need more information?

For further information, please call Automic Share Registry on 1300 288 664 (from within Australia) or +61 2 9698 5414 (from outstanding Australia) between 8.30am and 5.30pm (AEST) Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Stephanie So**

Principal Adviser, Listings Compliance (Sydney)