

Market Announcement

8 October 2021

Diablo Resources Limited (ASX: DBO) – Admission and Commencement of Official Quotation

Description

Diablo Resources Limited ('DBO') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 8 October 2021.

Official quotation of DBO's ordinary fully paid shares will commence at 12.00 PM AEDT on Tuesday, 12 October 2021.

DBO raised \$6,500,000 pursuant to the offer under its prospectus dated 16 August 2021 ('Prospectus') and supplementary prospectus dated 28 September 2021 by the issue of 32,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	72,500,001 fully paid ordinary shares
ASX Code:	DBO
Time:	12.00 PM AEDT
Date:	Tuesday, 12 October 2021
ASX Trade Abbreviation:	DIABLO
ISIN:	AU0000172009
Home Branch:	Perth
Registered Office:	Diablo Resources Limited Address: Level 1, 10 Outram Street West Perth WA 6005 Phone: (08) 6383 7837 Email: info@diabloresources.com.au
Company Secretary:	Mr Shaun Menezes
Share Registry:	Automic Pty Ltd Address: 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Minerals exploration
Lead Manager:	PAC Partners Securities Pty Ltd



Underwriter:	N/A
ASX Restricted Securities:	2,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 October 2023, being 24 months from the date of commencement of Official Quotation.
	7,400,000 performance rights classified by ASX as restricted securities and to be held in escrow until 12 October 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to DBO's Prospectus.

Need more information?

For further information, please call the information line on 1800 754 866.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)

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