

# Market Announcement

20 May 2021

## DGL Group Limited (ASX: DGL) – Admission and Commencement of Official Quotation

### Description

DGL Group Limited ('DGL') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 20 May 2021.

Official quotation of DGL's ordinary fully paid shares will commence at 10:30 AM AEST on Monday, 24 May 2021.

DGL raised \$100 million pursuant to the offer under its prospectus dated 5 May 2021 ('Prospectus') by the issue of 100 million shares at an issue price of \$1.00 per share.

### Quotation information

<b>Quoted Securities:</b>	257,000,000 fully paid ordinary shares
<b>ASX Code:</b>	DGL
<b>Time:</b>	10:30 AM AEST
<b>Date:</b>	Monday, 24 May 2021
<b>ASX Trade Abbreviation:</b>	DGL Group
<b>ISIN:</b>	AU0000149338
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	C/- DW Accounting & Advisory Pty Ltd Address: Level 4, 91-97 William Street, Melbourne VIC 3000 Phone: +61 3 8611 5311 Email: adraffin@dwaccounting.com.au
<b>Company Secretary:</b>	Andrew Draffin
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney, NSW 2000 Phone: 1300 554 474 (within Australia) and +61 1300 554 474 (outside Australia) Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 4.11 of the Prospectus
<b>Activities:</b>	DGL is an integrated trans-Tasman business. Its service offering includes chemical formulation and manufacturing, warehousing and distribution, and waste management and recycling.

<b>Lead Manager:</b>	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
<b>Underwriter:</b>	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
<b>ASX Restricted Securities:</b>	None.
<b>Other Securities Not Quoted:</b>	None.

### What do I need to do and by when?

Please refer to DGL's Prospectus.

### Need more information?

For further information, please call the company secretary on +61 3 8611 5311.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Jonathan Bisset**

Compliance Adviser, Listings Compliance (Melbourne)