



Market Announcement

19 July 2021

BCAL Diagnostics Limited (ASX: BDX) – Admission and Commencement of Official Quotation

Description

BCAL Diagnostics Limited ('BDX') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 19 July 2021.

Official quotation of BDX's ordinary fully paid shares will commence at 11:30 am AEST on Wednesday, 21 July 2021.

BDX raised \$10 million pursuant to the offer under its prospectus dated 4 June 2021 ('Prospectus') by the issue of \$0.25 per share.

Quotation information

Quoted Securities:	131,526,562 fully paid ordinary shares
ASX Code:	BDX
Time:	11:30 am AEST
Date:	Wednesday, 21 July 2021
ASX Trade Abbreviation:	BCAL
ISIN:	AU0000160921
Home Branch:	Sydney
Registered Office:	Address: Suite 506, Level 5, 50 Clarence Street, Sydney NSW 2000 Phone: +61 2 9078 7671 Email: info@bcaldiagnostics.com
Company Secretary:	Guy Adrian Robertson
Share Registry:	Automic Pty Ltd Address: Deutsche Bank Tower, Level 5/126 Phillip St, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.12 of the Prospectus
Activities:	Biotechnology company developing a blood based diagnostic test for breast cancer
Lead Manager:	PAC Partners Securities Pty Ltd
Underwriter:	N/A



ASX Restricted Securities:	<p>54,752,379 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>20,596,692 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 12 months from the date of issue.</p> <p>3,467,353 options exercisable at \$0.0574 on or before 20 November 2029, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,778,965 options exercisable at \$0.0574 on or before 23 November 2023, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	<p>2,311,560 options exercisable at \$0.0574 on or before 30 January 2030.</p>

What do I need to do and by when?

Please refer to BDX's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Fiona Le

Adviser, Listings Compliance (Perth)