



Market Announcement

1 December 2021

Australian Bond Exchange Holdings Limited (ASX: ABE) – Admission and Quotation

Description

Australian Bond Exchange Holdings Limited ('ABE') was admitted to the Official List of ASX on Friday, 3 December 2021.

The securities of ABE will commence quotation at 10.30 AM AEDT on Monday, 6 December 2021.

ABE raised \$7,272,203.25 pursuant to the offer under its replacement prospectus dated 5 November 2021 and a supplementary prospectus lodged with ASIC on 30 November 2021 by the issue of 11,188,005 shares at an issue price of \$0.65 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 34,830,028
ASX code	ABE
Time	10.30 AM AEDT
Date	Monday, 6 December 2021
ASX trade abbreviation	AUBONDEXCH
ISIN	AU0000187577
Registered office	c/- RBW Accountants Address: Suite 501, 83 York Street, Sydney NSW 2000 Phone: +61 2 8076 9343 Email: investors@bondexchange.com.au
Company secretary	Steven Alperstein and Peter Foltman
Share Registry	Computershare Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: +61 3 9415 4393 Email: WebQueriesAUx@computershare.com.au.
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 6.16 of the Replacement Prospectus
Activities	The provision of financial advice and dealing services in the OTC bond market to funds, ADIs and individuals and advisory services to Australian companies.
Lead manager	Stockmarket Place Pty Limited and Pulse Markets Pty Ltd



Underwriter	N/A
ASX restricted securities	<p>73,915,012 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2023, being 24 months from the date of Quotation.</p> <p>2,307,691 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 September 2022, being 12 months from the date of issue.</p> <p>1,569,230 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.</p> <p>2,100,000 unquoted options exercisable at \$1.95 on or before 6 December 2026, classified by ASX as restricted securities and to be held in escrow until 6 December 2023, being 24 months from the date of Quotation.</p>
Other securities not quoted	1,818,051 options exercisable at \$1.95 on or before 6 December 2026.

Need more information?

For further information, please refer to ABE's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 395 841 (within Australia) or +61 3 9415 4393 (outside Australia) between 8:30am and 5:00pm (Sydney Time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)