

# Market Announcement

9 August 2021

## Cobram Estate Olives Limited (ASX: CBO) – Admission and Commencement of Official Quotation

### Description

Cobram Estate Olives Limited ('CBO') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 9 August 2021.

Official quotation of CBO's ordinary fully paid shares will commence at 11:00am AEST on Wednesday, 11 August 2021.

CBO raised no funds pursuant to the offer under its prospectus dated 19 July 2021 ('Prospectus') by the issue of 64,000 fully paid ordinary shares to eligible employees at no cost.

### Quotation information

<b>Quoted Securities:</b>	387,436,594 fully paid ordinary shares
<b>ASX Code:</b>	CBO
<b>Time:</b>	11:00am AEST
<b>Date:</b>	Wednesday, 11 August 2021
<b>ASX Trade Abbreviation:</b>	Cobram
<b>ISIN:</b>	AU0000167066
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Cobram Estate Olives Limited Address: 151 Broderick Road, Lara VIC 3212 Phone: +61 3 5272 9500 Email: <a href="mailto:investors@cobramestateolives.com">investors@cobramestateolives.com</a>
<b>Company Secretary:</b>	Russell Dmytrenko
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 8280 7100 Email: <a href="mailto:info@linkmarketservices.com.au">info@linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.11 of the Prospectus
<b>Activities:</b>	Olive farming and production and sales of olive oil
<b>Lead Manager:</b>	N/A
<b>Underwriter:</b>	N/A

<b>ASX Restricted Securities:</b>	None				
<b>Other Securities Not Quoted:</b>	20,451,534 options (see also section 6.3.7 of the Prospectus)				
	<b>Issue date</b>	<b>Vesting date</b>	<b>Exercise price</b>	<b>Expiry date</b>	<b>No. of options</b>
	27 Apr 2017	1 Jul 2024	\$1.50	1 Aug 2024	2,100,000
	19 Sep 2018	19 Aug 2023	\$1.50	19 Sep 2023	780,000
	15 Dec 2018	16 Dec 2018	\$1.42	15 Dec 2021	461,532
	22 Mar 2019	19 Feb 2026	\$1.50	22 Mar 2026	180,000
	6 Dec 2019	6 Dec 2022	\$1.50	6 Jan 2023	90,000
	6 Dec 2019	6 Dec 2024	\$1.50	6 Jan 2025	90,000
	15 Dec 2019	16 Dec 2019	\$1.42	15 Dec 2022	250,002
	17 Apr 2021	18 Mar 2026	\$1.50	17 Apr 2026	1,200,000
	17 Apr 2021	18 Mar 2028	\$1.50	17 Apr 2028	15,300,000
	<b>Total options on issue</b>				<b>20,451,534</b>

### What do I need to do and by when?

Please refer to CBO's Prospectus.

### Need more information?

For further information, please refer to CBO's Prospectus.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)