

Market Announcement

20 April 2021

Centuria Funds Management Limited as trustee for Centuria Capital No.2 Fund (ASX: C2F) – Admission and Commencement of Official Quotation

Description

Centuria Funds Management Limited as trustee for Centuria Capital No.2 Fund ('C2F') is admitted to the Official List of ASX Limited ('ASX') as an ASX Debt Listing on Tuesday, 20 April 2021.

Official quotation of C2F's 1,986,930 floating rate notes will commence at 11:30AM AEST on Wednesday, 21 April 2021, under the ASX Code C2FHA.

C2F raised \$198,693,000 pursuant to the offer under its replacement prospectus dated 30 March 2021 ('Replacement Prospectus') by the issued 1,986,930 floating rate notes at an issue price of \$100.

Quotation information

Quoted Securities:	1,986,930 floating rate notes
ASX Code:	C2FHA
Time:	11:30AM AEST
Date:	Wednesday, 21 April 2021
ASX Trade Abbreviation:	BND 3M 04-26 E RD
ISIN:	AU0000143364
Home Branch:	Sydney
Registered Office:	Centuria Funds Management Limited Address: Level 41, Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Phone: +61 2 8923 8923 Email: CNI.Enquiry@CenturiaInvestor.com.au
Company Secretary:	Anna Kovarik
Share Registry:	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street, Sydney NSW Phone: 1300 737 760 Email: N/A
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	N/A
Activities:	Specialist investment management

Lead Manager:	Morgans, National Australia Bank, Shaw and Partners and Westpac Institutional Bank.
Underwriter:	N/A

What do I need to do and by when?

Please refer to C2F's Replacement Prospectus.

Need more information?

For further information, please call the offer information line on 1300 721 637 or +61 2 8023 5428 (Monday to Friday, 8:30am to 5:00pm (AEST)).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Corey Lian
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