



Market Announcement

26 October 2020

Coda Minerals Ltd (ASX: COD) – Admission and Commencement of Official Quotation

Description

Coda Minerals Ltd ('COD') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 26 October 2020.

Official quotation of COD's ordinary fully paid shares will commence at 10:30 AM AEDT on Wednesday, 28 October 2020.

COD raised \$8,500,000 pursuant to the offer under its prospectus dated 4 September 2020 and supplementary prospectus dated 18 September 2020 ('Prospectus') by the issue 28,333,334 shares at an issue price of \$0.30 per share.

Quotation information

Quoted Securities:	69,703,723 fully paid ordinary shares
ASX Code:	COD
Time:	10:30 AM AEDT
Date:	Wednesday, 28 October 2020
ASX Trade Abbreviation:	CODAMINLTD
ISIN:	AU0000105330
Home Branch:	Perth
Registered Office:	Coda Minerals Ltd Address: 6 Altona Street, West Perth WA 6005 Phone: +61 8 6270 6331 Email: info@codaminerals.com
Company Secretary:	Telma Sofia Southgate
Share Registry:	Link Market Services Limited Address: Level 12, QV1 Building, 250 St Georges Terrace, Perth WA 6000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.3 of the Prospectus
Activities:	Mineral exploration and development
Lead Manager:	CPS Capital Group Pty Ltd



Underwriter:	N/A
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ASX Restricted Securities:	<p>6,310,952 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>3,012,508 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2021, being 12 months from the date of issue.</p> <p>1,533,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 August 2021, being 12 months from the date of issue.</p> <p>4,956,666 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 August 2021, being 12 months from the date of issue.</p> <p>6,000,000 options exercisable at \$0.2145 on or before 3 July 2024, classified by ASX as restricted securities and to be held in escrow until 28 October 2022, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	N/A
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What do I need to do and by when?

Please refer to COD's Prospectus.

Need more information?

For further information, please contact Coda Minerals Ltd at +61 8 620 6331 or at info@codaminerals.com.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)