



Market Announcement

26 October 2020

Credit Clear Limited (ASX: CCR) – Admission and Commencement of Official Quotation

Description

Credit Clear Limited ('CCR') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 26 October 2020.

Official quotation of CCR's ordinary fully paid shares will commence at 11:00 AM AEDT on Tuesday, 27 October 2020.

CCR raised \$15,000,000 pursuant to the offer under its prospectus dated 15 September 2020 ('Prospectus') by the issue of 42,857,143 shares at an issue price of \$0.35 per share.

Quotation information

Quoted Securities:	158,377,970 fully paid ordinary shares
ASX Code:	CCR
Time:	11:00 AM AEDT
Date:	Tuesday, 27 October 2020
ASX Trade Abbreviation:	CREDIT CLR
ISIN:	AU0000107526
Home Branch:	Melbourne
Registered Office:	Address: Level 18, 530 Collins Street, Melbourne VIC 3000 Phone: 1300 909 934 Email: investorrelations@creditclear.com.au
Company Secretaries:	Mike Tauschek and Ron Hollands
Share Registry:	Link Market Services Limited Address: 12/680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	Fintech company operating across Australia that specialises in receivables management solutions.
Lead Manager:	Bell Potter Securities Limited
Underwriter:	Bell Potter Securities Limited

ASX Restricted Securities:	<p>67,308,776 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>7,300,000 options exercisable at various prices and expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 share rights, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	<p>18,610,000 options exercisable at various prices and expiring on various dates</p>

What do I need to do and by when?

Please refer to CCR's Prospectus.

Need more information?

For further information, please call the Credit Clear Offer Information Line on 1800 653 805 (within Australia) from 8.30 am to 5.30 pm, Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)