



Market Announcement

18 June 2021

Future Metals NL (ASX: FME) – Formerly Red Emperor Resources NL – Anticipated Reinstatement to Official Quotation

Description

The securities of Future Metals NL ('FME') are expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45am AEST on Tuesday, 22 June 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. FME raised \$10,000,000 pursuant to the offer made under its prospectus dated 18 May 2021 and its supplementary prospectus dated 28 May 2021 ('Prospectus') by the issue of 100,000,000 shares at an issue price of \$0.10 per share.

Quotation information

Quoted Securities:	298,545,184 fully paid ordinary shares
ASX Code:	FME
Time:	10:06:45am +/- 15 seconds as part of Group 4 (AEST)
Date:	Tuesday, 22 June 2021
ASX Trade Abbreviation:	FUTURE MET
ISIN:	AU0000157745
Home Branch:	Perth
Registered Office:	Future Metals NL Address: Level 1, 35 Richardson Street Phone: (08) 9212 0102 Email: info@future-metals.com.au
Company Secretary:	Aaron Bertolatti
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 08 9323 2000 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.21 of the Prospectus
Activities:	Mineral Exploration
Lead Manager:	708 Capital Pty Ltd
Underwriter:	N/A



ASX Restricted Securities:	<p>49,996,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>40,125,000 options exercisable at \$0.10 on or before 3 years from the date of issue classified by ASX as restricted securities and to be held in escrow until 22 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>47,375,000 options exercisable at \$0.10 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 11 June 2022, being 12 months from the date of issue.</p> <p>22,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 22 June 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	<p>840,001 unquoted options exercisable at \$0.357 on or before 15 January 2022</p>

What do I need to do and by when?

Please refer to FME's Prospectus.

Need more information?

For further information, please call the company on +61 8 9480 0414.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)