



# Market Announcement

22 January 2020

## Happy Valley Nutrition Limited (ASX: HVM) – Admission and Commencement of Official Quotation

### Description

Happy Valley Nutrition Limited ('HVM') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 22 January 2020.

Official quotation of HVM's fully paid ordinary shares will commence at 11:00 AM AEDT on Thursday, 23 January 2020.

HVM raised \$12,505,909.20 pursuant to the offer under its replacement prospectus dated 22 November 2019 ('Replacement Prospectus') by the issue of 62,529,546 fully paid ordinary shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	168,898,087 fully paid ordinary shares
<b>ASX Code:</b>	HVM
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Thursday, 23 January 2020
<b>ASX Trade Abbreviation:</b>	HAPPY VAL
<b>ISIN:</b>	NZHVME0009S4
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	<u>New Zealand</u> VCFO Group Limited Address: 96 St Georges Bay Road, Parnell, Auckland 1052, New Zealand Phone: +64 9972 1415 Email: <a href="mailto:info@hvn.co.nz">info@hvn.co.nz</a>  <u>Australia:</u> Address: Level 27, 25 Bligh Street, Sydney NSW 2000 Phone: +61 2 8277 6655 Email: <a href="mailto:leanne.ralph@bellev.com.au">leanne.ralph@bellev.com.au</a>
<b>Company Secretary:</b>	Leanne Ralph
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: <a href="mailto:registrars@linkmarketservices.com.au">registrars@linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.



<b>Place of Incorporation:</b>	New Zealand
<b>Dividend Policy:</b>	See section 4.10 of the Replacement Prospectus
<b>Activities:</b>	Development of a vertically integrated nutritional grade milk processing plant in New Zealand.
<b>Joint Lead Managers:</b>	Bell Potter Securities Limited and Shaw and Partners Limited
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	41,006,459 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 January 2022, being 24 months from the date of commencement of Official Quotation.  2,625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 May 2020, being 12 months from the date of issue.  66,788,582 options with various exercise prices and expiry dates, classified by ASX as restricted securities and to be held in escrow until 23 January 2022, being 24 months from the date of commencement of Official Quotation.
<b>Other Securities Not Quoted:</b>	N/A

### What do I need to do and by when?

Please refer to HVM's Replacement Prospectus.

### Need more information?

For further information, please call HVM's Offer Information Line on 1800 131 904 from 8:30am to 5:30pm (Sydney time), Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**George Tharian**

Senior Adviser, Listings Compliance (Sydney)