

Market Announcement

8 December 2020

Ansarada Group Limited – (ASX: AND) – Anticipated Reinstatement to Official Quotation

Description

The securities of Ansarada Group Limited ('AND') (formerly thedocyard Limited (ASX:TDY)) are expected to be reinstated to Official Quotation at the commencement of trading at 10:00 am AEDT on Wednesday, 9 December 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. AND raised \$45 million pursuant to the offer under its prospectus dated 30 October 2020 ('Prospectus') by the issue of 30,405,406 shares at an issue price of \$1.48 per share.

TDY will be renamed Ansarada Group Limited and trade under ASX code "AND" on reinstatement.

Quotation information

Quoted Securities:	81,215,479 fully paid ordinary shares
ASX Code:	AND
Time:	10:00 am AEDT
Date:	Wednesday, 9 December 2020
ASX Trade Abbreviation:	ANSRDA GRP
ISIN:	AU0000124422
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Address: Level 2, 80 George Street, The Rocks NSW 2000 Phone: 1800 952 921 Email: investor@thedocyard.co
Company Secretary:	Marika White
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.12 of AND's Prospectus
Activities:	Provider of cloud-based Software as a Service information (SaaS) governance solutions
Joint Lead Managers:	Moelis Australia Advisory Pty Ltd and Morgans Corporate Limited

Underwriters:	Moelis Australia Advisory Pty Ltd and Morgans Corporate Limited
ASX Restricted Securities:	7,485,346 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 February 2022 120,000 performance shares classified by ASX as restricted securities and to be held in escrow until 14 February 2022.
Other Securities Not Quoted:	8,758,281 options exercisable at \$2.15 per option expiring on 4 December 2024

What do I need to do and by when?

Please refer to AND's Prospectus.

Need more information?

For further information, please call Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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