



**Australian Superior Corporate
Services Pty Limited**

C/-MS Kylie Ann Jones
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Woolloomooloo, NSW 2000

Release of securities from offer acceptance

We refer to our earlier notice advising you that ASX Settlement had reserved in CHESS a number of securities for acceptance of an offer. Your CHESS Sponsor has requested ASX Settlement to release the number of reserved securities noted below. This request has been approved by the offeror. Accordingly, ASX Settlement has released the requested reserved securities and adjusted the reservation balance in CHESS. Details of your CHESS account relating to this release are as follows:

Holder Identification Number (HIN):	1234567890
Issuer:	Eagle Mines Pty Ltd
Security Description:	\$1 Ordinary Shares
Offer Code:	EGM001
Offeror's Name:	XKQW Minerals Limited
Effective Date of Release:	15 March 2001
Securities Released:	8000
Current Reserved Balance:	12000
CHESS Sponsor:	Best Stockbrokers Limited
CHESS Sponsor's ID (PID):	00000

Subject to the offeror finalising your acceptance, this transaction has no direct impact on the balance of securities in your CHESS holding. You will be further advised on the status of your offer acceptance.

For more information about this notification or CHESS, please contact your CHESS Sponsor, [BEST STOCKBROKERS LIMITED] on [Insert phone number].

If you have any questions or require further information about CHESS, please visit our website at asx.com.au/statements.

Disclaimer:

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