

Australian Superior Corporate Services Pty Limited

C/-MS Kylie Ann Jones Unit 5 601 Paternoster Row Woolloomooloo, NSW 2000

Release of an offer acceptance

We refer to our earlier notice advising you that ASX Settlement had reserved in CHESS a number of securities for acceptance of an offer. On instructions from the offeror, ASX Settlement has released through CHESS the number of reserved securities noted below. Details of your CHESS account relating to this release of securities are as follows:

Holder Identification Number (HIN): 1234567890

Issuer: Eagle Mines Pty Ltd

Security Description: \$1 Ordinary Shares

Offer Code: EGM001

Offeror's Name: XKQW Minerals Limited

Effective Date of Release: 15 March 2001

Securities Involved in Release: 20000

Current Reserved Balance: 0

CHESS Sponsor: Best Stockbrokers Limited

CHESS Sponsor's ID (PID): 00000

The release may reflect either the lapse of the offer or in certain circumstances a rejection by the offeror of your acceptance.

For more information about this notification or CHESS, please contact your CHESS Sponsor, [BEST STOCKBROKERS LIMITED] on [Insert phone number].

If you have any questions or require further information about CHESS, please visit our website at asx.com.au/statements.

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