

Australian Superior Corporate Services Pty Limited

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Reconstruction of securities - collateral update

Following shareholder approval, EAGLE MINES PTY LTD has reconstructed the securities detailed below. As a result, the number of securities reserved on your behalf for collateral has been affected. Accordingly, ASX Settlement has proportionally adjusted in CHESS this reservation for collateral. Details of your CHESS account relating to this adjustment are as follows:

Holder Identification Number (HIN): 1234567890

Issuer: Eagle Mines Pty Ltd

Security Description: \$1 Ordinary Shares

Effective Date of Adjustment: 15 March 2001

Securities Involved in Adjustment: 4000*

Current Reserved Balance: 137000

CHESS Sponsor: Best Stockbrokers Limited

CHESS Sponsor's ID (PID): 00000

This value represents the number of securities ASX Settlement deducted from or added to your previous reserved balance to reflect the Issuer's adjustment in the balance of your CHESS holding.

You will receive a separate CHESS Holding Statement showing the effect of the reconstruction on your CHESS holding balance.

For more information about this notification or CHESS, please contact your CHESS Sponsor, [BEST STOCKBROKERS LIMITED] on [Insert phone number].

If you have any questions or require further information about CHESS, please visit our website at asx.com.au/statements.

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