

AUSTRALIAN SUPERIOR CORPORATE SERVICES PTY LIMITED C/- MS KYLIE ANN JONES UNIT 5 601 PATERNOSTER ROW WOOLLOOMOOLOO NSW 2000

RELEASE OF SECURITIES FROM OFFER ACCEPTANCE

We refer to our earlier notice advising you that ASX Settlement had reserved in CHESS a number of securities for acceptance of an offer. Your CHESS Sponsor has requested ASTC to release the number of reserved securities noted below. This request has been approved by the offeror. Accordingly, ASX Settlement has released the requested reserved securities and adjusted the reservation balance in CHESS. Details of your CHESS account relating to this release are as follows:

Holder Identification Number (HIN):	1234567890
Issuer:	EAGLE MINES PTY LTD
Security Description:	\$1 ORDINARY SHARES
Offer Code:	EGMooi
Offeror's Name:	XKQW MINERALS LIMITED
Effective Date of Release:	15 MARCH 2001
Securities Released:	8000
Current Reserved Balanced:	12000
CHESS Sponsor:	BEST STOCKBROKERS LIMITED
CHESS Sponsor's ID (PID):	00000

Subject to the offeror finalising your acceptance, this transaction has no direct impact on the balance of securities in your CHESS holding. You will be further advised on the status of your offer acceptance.

For more information, please contact your CHESS Sponsor, BEST STOCKBROKERS LIMITED.

Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHESS. ASX Limited has no responsibility for this notification, nor for the administration of CHESS.

Although ASX Settlement has made every effort to ensure the accuracy of the information contained in this notification as at the date of publication, ASX Settlement does not give any warranty or representation as to the accuracy, reliability or completeness of the information. To the extent permitted by law, ASX Limited and its related bodies corporate (including ASX Settlement) and their employees, officers and contractors (collectively "ASX") shall not be liable for any loss or damage arising in any way (including by way of negligence) from or in connection with any information provided or omitted, or from anyone acting or refraining to act in reliance on this information. ASX's liability for a breach of any implied warranty or condition which cannot be excluded in connection with the provision of this notification is limited to the re-issue of an amended notification.

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